



Tandy V. Jouret

Attorney



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Biography

Tandy Jouret serves as Shields Legal's Transactions Leader. Tandy's primary focus is corporate, finance, and mergers and acquisitions across a number of industries including commercial real estate, private equity and investment management transactions. Tandy represents corporate clients, entrepreneurs and family offices in connection with a variety of strategic transactions, capital formation and corporate governance, and has extensive experience with lender transactions, commercial real estate, and investment fund and asset management.

Education

- J.D., South Texas College of Law, 1995
- B.A., Communications Specialist, Baylor University, 1991

Admissions

- State Bar of Texas

Practice Areas

- Corporate
- Finance & Investments
- Financial Services & Lending
- Investment Funds & Asset Management
- Mergers & Acquisitions
- Private Equity & Family Offices
- Commercial Real Estate
- Corporate Governance, Compliance & Investigations
- Special Committees & Boards of Directors

Representative Work

- Represented lead investor in \$300MM dollar asset acquisition of life science facilities in multiple states
- Represented medical technology company through multiple rounds of preferred investor financing and strategic acquisitions
- Represented lead investor in investment in participation in multiple investments in light industrial properties in multiple states through complex investment structure and 1031 exchanges
- Representation of investment fund in participation in sponsor-led real estate syndication
- Represented real estate investment fund in participation in multi-state investment in light industrial new construction
- Transaction counsel to regional transportation and logistics company, negotiated, drafted, and closed stock sale to financial investor
- On behalf of commercial real estate developer and operator, completed tax- focused reorganization with ownership structure, management operations company, and partnership carried interest
- Advised, drafted, negotiated, and closed all documents related to borrower's \$10MM credit facility, including the master credit facility and all necessary subscription and organizational documents for the lead investor
- On behalf of sponsor and lead investor, negotiated and closed \$80MM commercial office building acquisition and construction for Houston based hospitality group
- Represented investor in acquisition of private sports and lifestyle club including real estate and operations
- Represented hospitality and private club investor in acquisition of prominent country clubs in Texas
- Represented marina owner in sale of major lake marina including real estate and operations in Texas
- Represented nationwide company with negotiation of commercial leases in multiple states
- Represented nationwide office share firm in license and lease negotiations in multiple states
- Represented commercial banks in commercial loan transactions and prepared loan agreements and bank closings in real estate transactions in multiple states
- Represented buyers and sellers in commercial real estate negotiation and sales and acquisitions for development, commercial, office, and industrial properties in multiple states
- Represented nationwide health care financial services firm through growth to exit transaction and successful asset sale transaction including reorganization and growth activities
- Represented and closed sale of Texas-based industrial manufacturing business to industry leading buyer
- Represented and closed sale of Texas-based commercial gutter manufacturing and installation company to national buyer
- Represented and closed sale of marine trailer supplier company to national buyer
- Represented and closed sale of major commercial landscaping company to private equity buyer
- Represented national restaurant chain through sale of multiple locations and franchised locations to private equity buyer
- Represented and sold multiple dental and medical practices in Texas
- Represented multiple banks in commercial loan transactions